

Premier403(b)



The Premier403(b) is a qualified retirement plan that allows employees to save and invest pre-tax dollars for their own retirement. The contributions and earnings within the plan are not taxed until distributed. Your money is invested in investment options that you choose from the ones offered through your company's plan.

Group Solutions

- Premier Flex Solutions
 - PremierFSA
 - PremierHSA
 - PremierHRA
 - Premier125
 - PremierCommute
- Premier Retirement Solutions
 - Premier401(k)
 - **Premier403(b)**
- Premier Consumer Guard Solutions
 - PremierCOBRA
 - Retiree Solutions
- Premier Self-Funded Solutions
 - PremierMedical
 - Dental/Vision/Rx

What distinguishes FBMC?

– Experienced Account Management

- Experienced Account Manager is assigned
- Toll-free access for employer's staff
- Client report package

– Enrollment and Fulfillment

– Education

- On-site Seminars
- Employee election information exchanged

– Award winning Benefit Enrollment Materials

- Communication Materials
- Employer schedules and announcements

– Deduction Management

- Payroll contributions via ACH, wire, check
- Reconciliation of contributions and posting to customer accounts
- Discrepancy reporting, full reconciliation and posting contributions

– Registered Representative Customer Service

- Toll-free, bilingual access 12 hours per day, M - F
- Enrollment support

– Implementation strategy recommendations

– IRS-compliant Administration

- Standard plan documents
- Regulatory updates
- Discrimination testing
- Limits Testing
- Administrative Oversight:
 - Loans
 - Hardships
- Resumption of Contributions
- In-Service Distributions
- QDROS: Vendor Performance Audits