

## Premier401(k)



The Premier401(k) allows employees to save and invest pre-tax dollars for their own retirement. The contributions and earnings are not taxed until distributed. Employees invest in investment options that they select from those offered by their company's plan.

### Group Solutions

- Premier Flex Solutions
  - PremierFSA
  - PremierHSA
  - PremierHRA
  - Premier125
  - PremierCommute
- Premier Retirement Solutions
  - **Premier401(k)**
  - Premier403(b)
- Premier Consumer Guard Solutions
  - PremierCOBRA
  - Retiree Solutions
- Premier Self-Funded Solutions
  - PremierMedical
  - Dental/Vision/Rx

- **Experienced Account Management**
  - Experienced Manager assigned
  - Toll-free access for Employer's staff members
  - Client report package
- **Enrollment and Fulfillment**
  - Internet or paper enrollment options available
  - On-site group meetings and Benefits Confirmation
  - Confirmation packages sent to participants
- **Award-winning Benefit Enrollment Materials**
  - Materials produced by repeat award-winning department
  - Standard or customized
  - Enrollment booklets, flyers, and newsletters
  - Employer schedules and announcements
- **Deduction Management**
  - Payroll contributions via ACH, wire, check
  - Reconciliation of contributions
  - Posting to customer accounts
  - Discrepancy reporting, including full reconciliation and posting contributions
- **Registered Representative Customer Service**
  - Toll-free, bilingual access 12 hours per day, M - F
  - Enrollment support
  - 24/7 secure Internet and IVR self-service access
- **Record Keeper and Trustee Services**
  - Daily valuation and updates
  - Inquiry and update capability via the internet and IVR
  - Online transactions
  - Loans
  - Re-balance
  - Statement request online access to Customer Service
- **Implementation Strategy Recommendations**
- **IRS-compliant Administration**
  - Standard or customized plan documents
  - Regulatory updates
  - HIPAA certificates
  - Discrimination testing

What distinguishes FBMC?